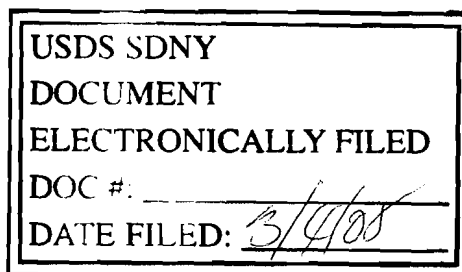


Lawrence H. Cooke II  
VENABLE LLP  
Rockefeller Center  
1270 Avenue of the Americas  
25th Floor  
New York, New York 10020  
Telephone: (212) 307-5500  
Facsimile: (212) 307-5598  
*Attorneys for Defendant Darryl A. Goldstein*

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**



----- x  
SECURITIES AND EXCHANGE COMMISSION, :  
 :  
Plaintiff, :  
 :  
v. :  
 :  
DARRYL A. GOLDSTEIN and :  
CHRISTOPHER L. O'DONNELL, :  
 :  
Defendants. :  
----- x

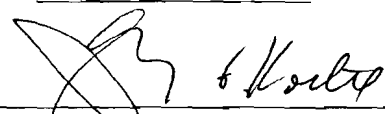
No. 07-cv-11275 (JGK/JCF)

**PROPOSED ORDER GRANTING MOTION FOR  
PRO HAC VICE ADMISSION OF LaSHON K. KELL, ESQ.**

This matter having come before the court on the application of LaShon K. Kell, counsel for Darryl A. Goldstein, to practice before this Court *pro hac vice*, in representing Defendant Darryl A. Goldstein, and the Court having reviewed these pleadings and being fully advised thereon:

IT IS HEREBY ORDERED that motion should be and hereby is GRANTED, and LaShon K. Kell is hereby admitted *pro hac vice* before this Court on this matter.

IT IS SO ORDERED, this 4 day of March 2008.

  
\_\_\_\_\_  
The Honorable John G. Koeltl  
UNITED STATES DISTRICT JUDGE